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JAN 22 2016

EPIQ BANKRUPTCY SOLUTIONS, LLC

Form 210A (10/06)

United States Bankruptcy Court

Southern District Of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence, attached hereto, and notice pursuant to Rule 3001(c)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

St. Galler Kantonalbank AG

Name of Transferee

Name and Address where notices
to transferee should be sent:

St. Leonhardstrasse 25
9001 St. Gallen
Switzerland

Phone: +41 71 231 30 42

Last Four Digits of Acct #: _____

Name and Address where transferee
payments should be sent (if different
from above):

Phone: _____

Last Four Digits of Acct #: _____

Credit Suisse AG

Name of Transferor

Court Claim # (if known): 55813

Date Claim Filed: 10/29/2009

Amount of Claim: USD 100'000.00

Portion of Claim Transferred (see
Schedule I): USD 100'000.00

Phone: +41 44 332 86 11

Last Four Digits of Acct. #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 

Transferee/Transferee's Agent

Anina Zürcher

Pascal Schmid

Date: 01/21/2016

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

St. Galler Kantonalbank AG

EVIDENCE OF TRANSFER OF CLAIM

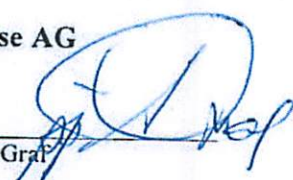
TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **Credit Suisse AG** ("Transferor") unconditionally and irrevocably transferred to **St. Galler Kantonalbank AG** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim **Claim Nr. 55813** relating to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS
EXECUTED ON **January 19, 2015**.

Credit Suisse AG

By: 
Name: Adrian Graf
Title: AVP

By: 
Name: Rita von Wyl
Title: AVP

SCHEDULE I

Lehman Programs Securities Related to Transferred Portion of Claim:

| ISIN | Court Claim # | Date Claim Filed | Issuer | Number of Units or Currency and Nominal Amount |
|--------------|----------------------|-------------------------|-----------------------------|---|
| XS0353557233 | 55813 | October 29, 2009 | Lehman Brothers Treasury BV | USD 100'000 |



**St.Galler
Kantonbank**

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Hauptsitz

Telefon: +41 71 231 31 31
Fax: +41 71 231 32 32
Internet: www.sgkb.ch

St.Galler Kantonbank AG
St. Leonhardstrasse 25
Postfach
9001 St. Gallen

By Courier

Epiq Bankruptcy Solutions, LLC
Attn: Lehman Brothers Holdings Inc
Claims Processing
757 Third Avenue, 3rd Floor
New York, NY 10017
USA

Date 01/21/2016
u/Ref Sfca
Phone-No. +41 71 231 34 13 / Anina Zürcher
E-Mail anina.zuercher@sgkb.ch

Claim Transfer

Dear Sir or Madam,

Enclosed you receive the forms 'Evidence of Partial Transfer of Claim' and Form 210A.

If we do not hear from you, we assume that everything is okay.

Please feel free to contact the above mentioned phone number if you have any questions.

Thank you for your cooperation in advance.

Yours sincerely,

St.Galler Kantonbank AG


Pascal Schmid
Member of Management


Anina Zürcher
Member of Management

made
recycle

EXPRESS WORLDWIDE

DOX **DHL**

From St Gallen, Switzerland
9001 ST. GALLEN POSTAUTO
CH-9000

To
Epic Bankruptcy Solutions LLC
Lehman Brothers
Third Avenue 3, Floor 757
Attn: Lehman Brothers Holdings
Inc. Calms Processing
10017 NEW YORK NEW YORK
US UNITED STATES OF AMERICA

Ref code 3630
Account No. 150534932
Content / Commerce Control Statement / RC
Document : DAP
Incoterm : DAP
Imp/Exp Type : permanent
Customs Value : 0.00 CHF
IV : 0.00 CHF

Piece Weight: 0.1 kg
Pickup date: 2016-01-21
1/1 Piece

Day Time

LEJ2 US-ZYP-TSS

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JAN 22 2016
EPIQ SYSTEMS

W/VBILL 50 6955 2530

(2L)US10017+42000000

(A)JD01 4600 0023 5032 3545

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